



IDS Use Across Sectors

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Welcome!

Add to the chat:

- Name, organization, sector
- On a scale of 1-10, how much is data, or questions about data, part of your regular work?
- What spring/summer food or activity are you looking forward to?





What we do

AISP

IDS Peer Network

Guidance & Standards

Training & Consulting

Advocacy & Communications

Multi-site Research

DISC

Planning & User-Centered Design

Legislative Analysis

External Legal Support

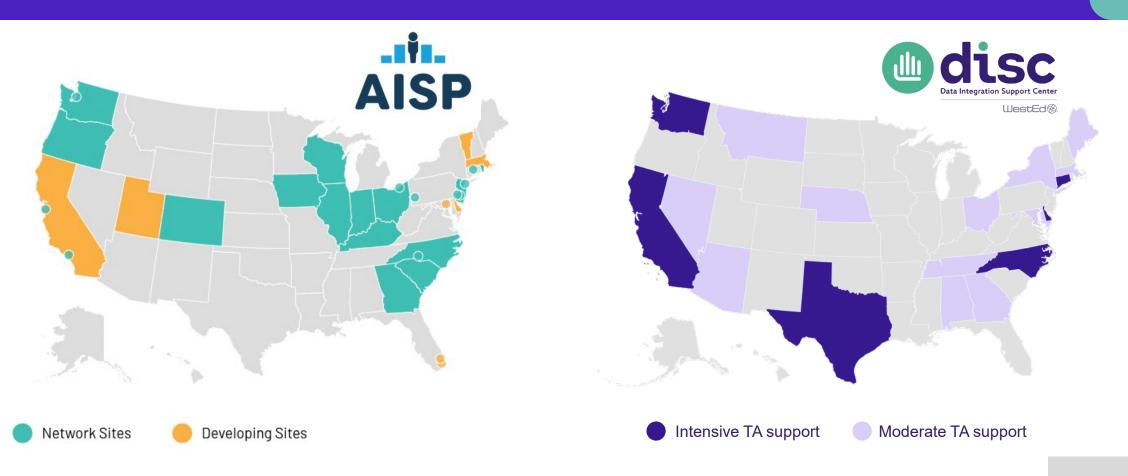
Privacy

System Security





Our Networks







ESSENTIAL QUESTIONS



What are administrative data and why is it important that agencies use integrated data systems (IDS) to share and link them?



What questions can legal professionals ask to better understand the purpose of each use case and design legal frameworks to match?



What are examples of use cases where IDS can support impact across sectors?





Key Terms

Administrative Data: Data collected during the routine process of administering programs.

Administrative Data Reuse: Using administrative data in a way not originally intended, e.g., for research.

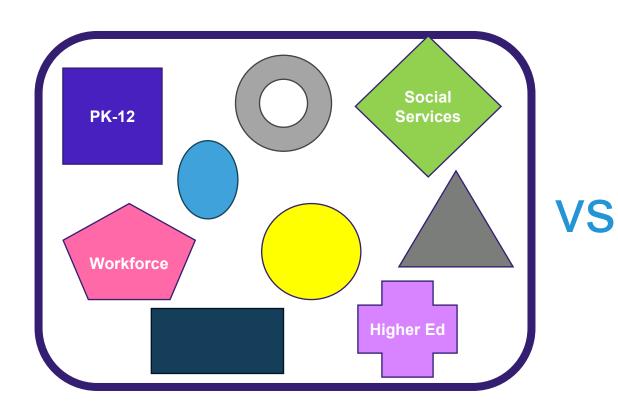
Examples:

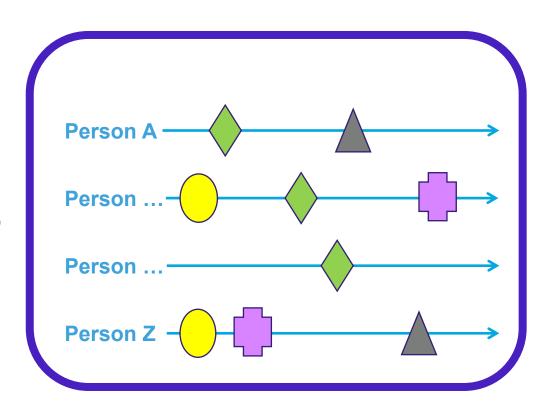
- Program eligibility, enrollment, use
- Demographic, location info
- Medical claims
- Taxation and work records
- Vital records





What's the difference?









When we bring data together, we can better:

Understand Understand the complex needs of individuals and families Allocate resources where they're needed most to improve quality and equity of Allocate services Measure Measure long-term impacts of policies and programs





And of course, there are risks.

So, how do we proceed?





Four Questions to ask about a proposed data use:





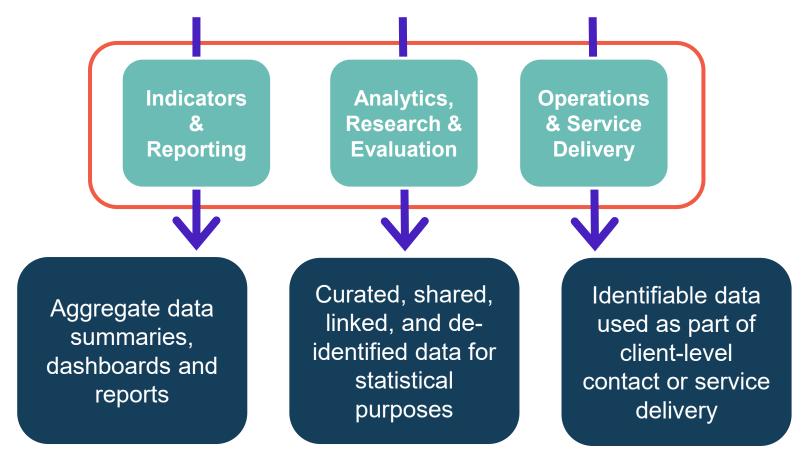


The key to answering these four questions is understanding the purpose for sharing, or how data will be used to support the use case.





Common Uses for Data Sharing & Integration







HMIS

Protects
information
collected through
the Homeless
Management
Information System
(HMIS), under the
guidance of the
U.S. Department of
Housing and Urban
Development
(HUD).

FERPA

FERPA protects the confidentiality of education records.

PRIVACY ACT

Regulates personally identifiable records maintained by federal agencies.

HIPAA

HIPAA regulates the protection of individually identifiable health information.

42 CFR PART 2

Stringent federal regulations (referred to commonly as 42 CFR Part 2) protect the confidentiality of alcohol and substance abuse treatment records.

CRIMINAL & JUVENILE JUSTICE RECORDS

State laws typically govern access to criminal records, such as arrest records, and juvenile justice records, such as juvenile court files.

MENTAL HEALTH RECORDS

States typically have statutory provisions governing the confidentiality of mental health records.

MEDICAID RECORDS

Access to Medicaid records is generally controlled by the state agency that administers the Medicaid program.

HIV LAWS

Most states have special laws protecting the confidentiality of information that may disclose a person's HIV status.

STATE

State &

Federal

Laws

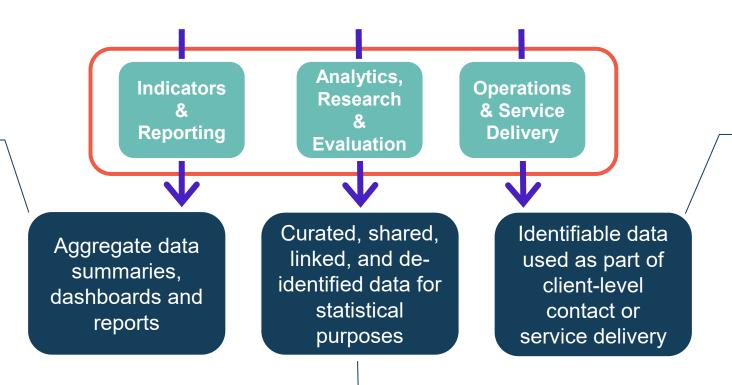




Consent likely

Purpose will inform legality of use

Possibility of using de-identified data or publicly available data



Identifiers shared for limited purposes, might be able to rely on certain exceptions

Example:

Improving access to employment support for people with mental health conditions

Indicators & Reporting

 Partners want to report on a set of common indicators related to access and use of services, through a dashboard or annual report that will support continuous improvement and/or advocacy for additional resources.

Analytics, Research & Evaluation

- Partners want to understand how outcomes vary for clients based on characteristics or experiences captured in other systems. They integrate and de-identify individual-level data to report results in aggregate.
- Partners want to more accurately estimate how they are serving specific populations and need a denominator. They seek out a data source with more population-level coverage to help them assess gaps in access and identify communities where eligible, unenrolled people live to target outreach.

Operations & Service Delivery

 Partners want counselor, case worker, or other service providers to have more information about the person they serve to provide better supports, referrals, etc. They will need more frequently updated data to act upon, and permission to see identifiers and make client contact based on the data.





Key takeaway: Different purposes, different legal frameworks!





The bad news:



Designing the appropriate legal framework for each purpose takes time. (And who has time?)





The good news:



Once you do it, future uses get easier.



By design, IDS build collaboration, standardization, and repeatable governance processes.



And the pay-offs can be huge.





State Examples

Colorado:

Helping families find childcare

Indiana:

COVID vaccine research & response

California:

Supporting new parents

Counties & cities are doing this work too!



Charlotte Regional Data Trust

University-public partnership between UNCC, school district, and county agencies

Analysis of youth homelessness across different systems lead schools to receive more federal McKinney-Vento funds and decision to place intake social workers in specific schools

GEORGIA POLICY LABS

Metro Atlanta Policy Lab for Education

Part of larger Georgia Policy Labs universitypublic partnership with several local districts and state agencies Data partnership allowed for faster and more targeted delivery of pandemic EBT (food benefits) during COVID pandemic and analysis of pandemic learning loss



Baltimore Youth Data Hub

Hosted by non-profit Baltimore's Promise but governed by city agencies, including the school district

Cross-program look at citywide summer youth programs lead to re-allocation of funds to prioritize programs for youth 16–24 who are not working in or in school, with youth engaged in grant-making process





Remember: The legal framework will reflect the use case.

Agreements should:

- Identify and codify purpose
- Identify relevant laws
- Clarify the enablers for data sharing
- Clarify the safeguards for protecting the shared data
- Clarify where law is not clear





What use cases have you been asked to support?

Can you classify the core purpose(s) involved?

Core Purpose

Indicators & Reporting

Analytics,
Research
&
Evaluation

Operation s & Service Delivery











Closing Reflections





TELL US IN THE CHAT:

What is one thing you are taking away from this training today?





Thank you.

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For more trainings like this, check out: https://disc.wested.org/disc-aisp-legal-professionals-workshops/



